



Add-On Features & Customizations

Annual Subscription

Staff Management & Tools	Subscription pricing	
	Essentials	Custom
Bundle: \$1500/\$1200		
Human Resources Portal	\$249	
View & Edit Security Groups by User Tool	\$99	
Staff Tools		
Staff Portals Employee Services and Managers Portals Dedicated portals for employees and managers contain unique resources for each staff level <ul style="list-style-type: none"> · Multi-level access · Targeted announcements, forms, reports, calendars, documents · Managers can access advanced tools and settings for select site content 	\$249	Included
Communication Log	\$199	
Mobile App v4 Enables staff to securely add and update case notes, goals, and goal progress as well as other forms in the field. Downloadable for unlimited users.	\$750	
Workflow Wizard: Intake New Clients – for staff The wizard takes staff through adding a new client to your database, creating a client information profile and intake record, and assigning a client to a program or residence. It even sets security on the new client’s file so their information is accessible only by authorized staff.	\$249	
Workflow Wizard: Contacts/Relationships Tracking – for staff Enables staff to search and add family and professional contacts to a client’s details AND create relationships – all from a client portal.	\$199	



	Subscription pricing	
	Essentials	Custom
Collect & Share Info		
Health & Safety Site	\$199	Included
Survey Site	N/A	\$249
Board Site	N/A	\$249

	Subscription pricing	
	Essentials	Custom
Add-on Forms/Tools		
Money Tracking Keep track of an individual's money and petty cash for programs and residences.	\$99	Included
Program Attendance	\$149	Included

	Essentials	Custom
Reports		
Custom-Designed Reports	N/A	Individually priced.
Incident Reports	Subscription pricing	
Critical Incident Report (CLBC version) Includes reports for licensed and unlicensed organizations	\$299	
Incident Report (MCFD version)	\$279	
Serious Occurrence Report (Ontario Ministry version) Includes SOR and ESOR	\$299	



Security	Bundle \$459	Essentials	Custom
Site Pages Timeout		\$99	
IP Restrictions		\$399	
Password Reset		\$79	

Time Savers	Subscription pricing	
	Essentials	Custom
Migration Tool	N/A	\$149
Extended Form Features	\$299	
Email Alert Manager (<i>NEW!</i>)	\$349	
Section Headers	\$49	
Extended Form Features Bundle (includes Section Headers)	\$325	
Archiving Tool V2	\$249	
Build Your Own Bundle (choose any 3 or more add-ons/save 20% on the total)	20% Off!	

